

TCEQ Expedited Review - Non-Developer Projects

“Certificate Justifying 45-Day Bond Application Review”

We submit the following Bond Application and request a 45-day expedited review in accordance with § 293.42. We understand that under a 45-day expedited review, the TCEQ staff will assume that we have submitted all available documentation pursuant to the Non-Developer’s Bond Application Report Format, will assume we have met the requirements of this certificate, and will not request additional information. If the documentation is found to be insufficient, the application will not be expedited and a review letter will be sent.

A. The following executed documents are included in this 45-Day Bond Application:

1. Resolution and Certificate requesting approval of bonds and any special exemptions or waivers;
2. \$500 filing fee;
3. Certificate of Assessed Valuation or Estimated Assessed Valuation as defined by § 293.59(d) reflecting a value sufficient to support the no-growth tax rate in line no. 5;
4. A Summary of Costs for the projects to be funded;
5. Debt Service Schedule and related cash flow schedule showing no-growth tax rate as defined in § 293.59(d) of \$0.75 or less.
6. Copies of permits for all facilities, if required;
7. Any other items required by § 293.43.

B. We have reviewed the District’s current status and the following statements are true:

1. Less than 20% of the total land area in the District is undeveloped with underground facilities.
2. The facilities contained in the bond application are for water plant facilities, wastewater treatment plant facilities, lines to or between such facilities, remote water wells, or for any improvement necessary to serve development in the District as described in § 293.83(c)(3) (relating to use of surplus funds).
3. No funds are being expended for developer facilities as described in § 293.47(d) and no funds are being used to reimburse a developer as described in Water Code § 49.052(d).

4. The District has a no-growth tax rate of \$0.75 or less calculated in accordance with § 293.59(d) after issuance of proposed debt.
5. The District is legally authorized to issue the bonds.
6. Sections and attachments in the attached Bond Application Report Format are separated by dividers or colored paper, tabbed, and labeled

Engineer as to paragraph A and B, lines 1, 2, 3 and 6 _____ Date _____

Financial Advisor as to paragraph B, line 4 _____ Date _____

Bond Counsel as to paragraph B, line 5 _____ Date _____